

Wallerstein Foundation for Geriatric Life Improvement

Grant Guidelines

January 2021

To apply for a grant from the Wallerstein Foundation for Geriatric Life Improvement (hereinafter: The Wallerstein Foundation) an initial application must be submitted *electronically* via the Foundation's web portal that describes the nature of the proposed program to be undertaken and the specific need or problem to be addressed, as well as the particular outcomes that will be achieved, including quantitative metrics (where appropriate) to measure success.

The Wallerstein Foundation typically makes grants of one-year duration, though in very limited circumstances it may consider making a multi-year commitment. The Foundation can only accept grant requests from legally incorporated, 501(c)(3) organizations that have been certified by the Internal Revenue Service. Evidence of IRS certification, together with a copy of the organization's most recent IRS Form 990, must be provided the first time that a grant proposal is submitted.

Given its limited resources, the Wallerstein Foundation is unable to provide general budgetary or endowment support. Rather, it focuses on funding specific projects, related program needs and requirements, and on some limited occasions supporting research on geriatric issues. After reviewing the information provided in the electronic application, the Foundation may request additional details, including a full line item budget as well as information on other sources of project and organizational support. Site visits also may be undertaken, especially in the case of organizations seeking grants for the first time.

In order to be considered ready for review and consideration, the application must include the following information:

- Name and physical location of the proposing organization
- Mailing address (along with an explanation, if different from the above)
- E-mail address
- Telephone and fax numbers

- Name of the executive director or head of the organization
- Name of the project director (if different)
- For organizations requesting support for the first time: a description of the organization and its mission, along with IRS certification of tax exempt status and the most recent IRS Form 990 must be provided
- Title of grant proposal and total amount of funds requested, along with a preliminary budget
- History (by year) of previous proposals to and grants provided by the Wallerstein Foundation. (Note: due to funding constraints, the Foundation is unable to consider *multiple* requests for support from the same organization during the same fiscal year.)
- Any additional supporting documentation deemed necessary

All applications must be submitted electronically through the Foundation's web portal:

https://webportalapp.com/appform/wallersteinfoundation_grant

Further information may be obtained by contacting:

Dr. Susan Perlik
Executive Director
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973-731-2500

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